City of Hope, Colorful Daegu

Daegu National Industrial Park, nestled down inbetween Mount Biseul, Mount Daeni, and the Nakdong River, is easy to reach from downtown Daegu and enjoys a range of incentives from both the central and local governments.
Korea, Gateway to Northeast Asia

World-leading IT Powerhouse
- Home of global players of Samsung, LG, Hyundai and POSCO
- World-class R&D Centers
- Talented human resources

Remarkable Economic Performance
- Trade volume in 2012: over USD 1 trillion
- FTA negotiations with two thirds of the world markets

Outstanding Business Environment
- Ranks No. 8 on the Ease of Doing Business Index (2012 by the World Bank)
- Great flexibility in introducing new technology (Industrial test-bed in the Northeastern Asia)
- Abundant foreign exchange reserves
- Investor-friendly policies with a positive view of foreign capital

Source: Ministry of Trade, Industry, and Energy (MOTIE)
It is indispensable for us to transform our economy to be more creative in order to make a future growth engine. Daegu Center for Creative Economy & Innovation (DGCCEI) will be a venue to realize a virtuous cycle (challenge-conquest-recovery-rechallenge) and the philosophy of a creative economy.

Daegu embodies the concept of "creative convergence" as it offers the nation’s leading engineering personnel and infrastructure backed by sound labor-management relations.

"Daegu is an attractive city with a great investment infrastructure and I will favorably consider Daegu for additional investment."

Warren Buffett
The Daegu National Industrial Park boasts an eco-friendly setting, with Mount Biseul, one of the city’s guardian mountains, rising up from behind it and the Nakdong River’s nourishing waters flowing in front.

From Daegu to the World -
Birthplace of a global company
Samsung was founded in Ingyo-dong, Daegu, in 1938 as Samsung Sanghoe. After reviving the textile industry in Korea as well as in Daegu in the 1960s, it proceeded to develop Korea’s electronics, heavy chemicals, and semiconductor industries on its way to become Samsung Group, a leading global brand of the 21st century.

From the World to Daegu -
TaeguTec, a multinational company
When global investment guru Warren Buffett visited Daegu — the first stop on his trip to Korea — he selected TaeguTec as his first Korean investment after taking into account its sound investment infrastructure and growth potential. His decision gave Daegu global recognition as an attractive place to invest, drawing all eyes of multinationals and investors on Daegu.

Center of the Nakdong river Industrial Belt
The Daegu National Industrial Park boasts an eco-friendly setting, with Mount Biseul, one of the city’s guardian mountains, rising up from behind it and the Nakdong River’s nourishing waters flowing in front.

A Historical New Chapter
Just Begins!
Daegu National Industrial Park

Profile
- Location: Guji-myeon, Daegu
- Land area: 8,547,000㎡
- Site clearing: 2009 ~ 2018 (Phase 1 to be completed in 2016)
- Developers: LH Corp. and the Daegu Urban Development Corp.

Main Facilities
- Foreign investment zone, Integrated root industry cluster, Water industry cluster, Proving ground for intelligent vehicles & transport system

Target Tenant Types
- Key Industries: Machinery and metals, auto parts, IT, and new materials industries
- New Industries: IT convergence (medical devices, robotics), new renewable energy, bio, and water industries

Surprising benefits for foreign investment, relocation from the Seoul Gyeonggi Area, and large investments

Land area: 8,547,000㎡
- Industrial facilities: 4,858㎡
- Research facilities: 153㎡
- Other: 3,536㎡

Year: Starting in November 2013
- Sale prices: In the range of KRW 970,000/3.3 ㎡

This aerial view is provided to assist in understanding; scale may differ from the actual site.
Easy access within only one hour from national industrial parks in Pohang, Ulsan, Gumi, and Changwon and global companies like Samsung, Hyundai, and LG

Accessibility

Transportations

- **Airports**: Daegu International Airport - 5 air routes
  Gimhae International Airport - 17 routes / within 1 hour of downtown Daegu
  Gimhae International Airport - 17 routes / within 1 hour of downtown Daegu

- **Ports**: 4 ports (Busan, Ulsan, Masan, Pohang) / within 1 hour of downtown Daegu

- **Expressways**: One-minute drive from Hyeonpung IC of the Jungbu Naeryeuk Expressway
  (Connections to 8 other expressways including II, Gyeongbu, and Jungang)

- **Roads**: 15 minutes from downtown Daegu (motor way)

- **Railways**: High-speed “KTX” train (Seoul Station~Dongdaegu Station)
  Daegu urban railway extension (Anshim~Hwawon) to open in 2016
  Construction of regional rail system planned (Hwawon~National Industrial Park~Changnyeong)

Logistics and Distribution

- **Yeojeon Industrial Distribution Center**
  497,000 m² (11 warehouses of 154,000 m²) - Largest in the southern part of Korea

- **Daegu Distribution Complex**
  888,000 m² (3,233 stores)
Business Network

Collaborative network with 3,000 small-giant parts manufacturers

Core parts manufacturers clusters (3,238 small giants)

<table>
<thead>
<tr>
<th>Machinery and metals</th>
<th>Auto parts</th>
<th>IT</th>
<th>Medical</th>
<th>Chemicals</th>
<th>Textiles</th>
<th>Other</th>
</tr>
</thead>
<tbody>
<tr>
<td>1,241</td>
<td>284</td>
<td>196</td>
<td>97</td>
<td>40</td>
<td>639</td>
<td>751</td>
</tr>
</tbody>
</table>

* 300 world-leading class companies
  (12 named by the Ministry of Trade, Industry and Energy)
  - Hidden champions (20)
  - Regional small giants (20)
  - Daegu "Star companies" (108)

Technological support for high-value-added and cutting-edge industries

- Root industries (Daegu and Gyeongbuk Province): 15.3% of the whole nation (843 companies)
  - Metal forming (351), Molding (182), Surface treatment (154), Casting (90), Heat treatment (42), Welding (24)

- Performance evaluation of high-function and high-precision mold prototypes

- 3rd Industrial Complex focused on root industries (4,600㎡ lease-based knowledge industrial center to be built)

Lee Ki-dong, CEO of Hyundai Cummins Engine Company

"Daegu has a number of ‘small giants’ that specialize in manufacturing core parts, which form the technological foundation for the advanced industries by creating a reliable parts procurement network. The city’s optimal industrial environment, marked by strong cooperation among businesses, helps maximize production synergy."
Kim Wee-sang, Chairman of the Federation of the Korean Trade Unions’ Daegu Regional Headquarter

“In terms of industry, the city of Daegu is stable as there are no labor disputes. A great deal of trust has been built up between labor and management in Daegu through open dialogue and cooperation, more and better than any other region. The labor sector will provide its full support to ensure that Daegu continues to be a great city to do business in.”
Human Resources

Shin Sung-chul, President of the Daegu Gyeongbuk Institute of Science and Technology (DGIST)

“DGIST is a mecca for convergence science and technology and has features of both a research-oriented university and a state-of-the-art research institute. In cooperation with other universities and educational institutions including universities in the Daegu region, we are striving to nurture innovative and creative global talents and achieve new technological breakthroughs for businesses.”

Steady supply of manpower and robust industry-academic cooperation based on outstanding educational infrastructure

Development of Industrial Manpower

The specialized high schools and universities of the Daegu region contribute about 50,000 graduates in science and engineering fields to the workforce each year.

Technicians (24,000) - Junior colleges (20,000 in engineering disciplines) and specialized vocational high schools (4,000)

- Youngin College: Electronics, Computer Science
- Youngnam College of Science and Technology: Machinery, Automotive
- Korea Polytechnic Daegu: Machinery, Computer Science
- Daegu Technical University: Automotive, Aviation


High-quality manpower (27,000) - Daegu Gyeongbuk Institute of Science and Technology (DGIST) (IT, BT, NT, and MT)
- POSTECH (new materials) - Kyungpook National University (electronics) - Yeungnam University (convergence)
- Keimyung University (automobile)

Industry-Academic Cooperation

- Leading universities in the industry-academic cooperation (Kyungpook National University, Keimyung University)
- Leading junior colleges in the industry-academic cooperation (3 colleges including Taegu Science University)
- Innovation Center for Engineering Technology Education for customized expert development (Youngnam College of Science & Technology)
- Hotline center for industrial technologies to assist companies in addressing technical issues and supporting technological innovation (Kyungpook National University)
- Company R&D centers engaged in industry-academic cooperation to develop innovative and mid-sized companies (4 universities including Kyungpook National University)
- 135 R&D centers willing to cooperate with businesses (4,800 researchers)

Yeungjin College: Electronics, Computer Science
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R&D and Institutional Support to help businesses achieve sustainable growth

<table>
<thead>
<tr>
<th>R&amp;D Institutions</th>
<th>Supporting Institutions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Daegu Gyeongbuk Institute of Science and Technology</td>
<td>Daegu Technopark (foundation) Support for companies in the nano, mobile convergence, bio, and oriental medicine fields</td>
</tr>
<tr>
<td>Electronics and Telecommunications Research Institute</td>
<td>Daegu Digital Industry Promotion Agency (foundation) Nurturing the Internet and digital industries, and support for the visual and new media industries</td>
</tr>
<tr>
<td>Korea Institute of Industrial Technology New renewal energy, and IT convergence industrial technology</td>
<td>Daegu Machtronics and Materials Institute Support for innovation in IT convergence, mold technology, and heat application manufacturing processes</td>
</tr>
<tr>
<td>Korea Institute of Machinery &amp; Materials Machinery and metals, parts materials, mechatronics, and R&amp;D for mold</td>
<td>Daegu-Gyeongbuk Automotive Parts Foundation Development of test devices for intelligent vehicles and performance testing and evaluation of auto parts</td>
</tr>
<tr>
<td>Korea Automotive Technology Institute Research for commercialization of intelligent vehicles, and development of powertrain parts</td>
<td>Daegu-Gyeongbuk Design Center (foundation) Support for SMEs brand development and nurturing of the design industry</td>
</tr>
<tr>
<td>INNopolis Daegu Commonization of technology developed in the special zone, and total design business</td>
<td>Daegu Gyeongbuk Institute of Science and Technology New materials, IT, robotics, energy, and brain science</td>
</tr>
<tr>
<td>Korea Institute for Robot Industry Advancement Development of technology for commercialization of intelligent robots</td>
<td>Electronics and Telecommunications Research Institute Core technology for IT convergence</td>
</tr>
<tr>
<td>Korea Basic Science Institute Development of high-tech research devices, and analysis of new materials and compounds</td>
<td>Korea Institute of Industrial Technology New renewal energy, and IT convergence industrial technology</td>
</tr>
<tr>
<td>Korea Institute of Science and Technology Information Development of science and technology information, and super computing</td>
<td>Korea Institute of Machinery &amp; Materials Machinery and metals, parts materials, mechatronics, and R&amp;D for mold</td>
</tr>
<tr>
<td>Daegu Technopark Daegu Machinery Institute of Components and Materials (foundation)</td>
<td>Daegu Gyeongbuk Institute of Science and Technology New materials, IT, robotics, energy, and brain science</td>
</tr>
</tbody>
</table>
Living Environment

Educational Environment

- Nation’s highest academic performance
  - Elementary and middle school students in Daegu rank at the top nationwide in academic performance
- Ranking in the top 30 of College Scholastic Ability Test for 5 consecutive years (Suseong-gu)
- Daegu International School (founded in 2010) “Fostering talented global manpower
- Daegu Science High School (designated as a ‘School for the Talented and Gifted’ in 2008), Daegu II Science High School (founded in 2011)
- 8 elementary, middle, and high schools including Pusan High School, an autonomous public high school (Hyeonpung and Guji districts in Dalseong-gun)

Cultural Life

A Unique and Charming Culture

- International Opera Festival, International Musical Festival, Daegu Chicken & Beer Festival, etc.
- Designation of UNESCO World Heritage sites, crossroads of 3 historical cultures: Confucianism (Andong), Buddhist (Gyeongju), Gaya (Gimhae)

Cultural Events and Leisure Facilities in the Dalseong Region

- Mount Biseul Azalea Festival, Korean Bullfighting Festival
- Cultural heritage including Dodong Seowon Academy and Daegyeonsa Temple Site
- Dalseong Marsh, Dalseong Reservoir, and Leports Valley

Medical Services

- 3,000 medical institutions including 12 general hospitals
- Highest self-sufficient rate of medical services (89.3%, ranked 2nd nationwide)
Daegu has all ingredients to make your corporate investments a success!

'Daegu National Industrial Park' has a key to increase the future value of your company.

Appendix

1. Land Use Plan
2. Main Infrastructure of the National Industrial Park
   - Proving Ground for Intelligent Vehicles & Transport System
   - Foreign Investment Zone
   - Water Industry Cluster
3. Daegu Technopolis
4. Daegu Gyeongbuk High-tech Medical Cluster
5. Investment Incentives
6. Location Map
1. Land Use Plan

Phase 1
- Village
- Reservoir

Phase 2
- Village
- Reservoir

Legend
- District boundary (provisional)
- Detached housing
- Apartment housing
- Neighborhood facilities
- Commercial district
- Supportive facilities
- Industrial district
- Research center district
- Public buildings
- School district
- Cultural facilities
- Social welfare facilities
- Religious facility plan
- Gas station
- Parking lot
- Water supply facilities
- Retarding reservoir
- Detention reservoir
- Substation
- Sewage works
- Sports facilities
- Pedestrian-only road
- Public open space
- Green buffer
- Green space corridor
- Neighborhood park
- Athletic park
- Children’s Park
- Riverbed

* Land use plan is subject to changes in the industrial park development plans.

2. Main Infrastructure of National Industrial Park

Proving Ground for Intelligent Vehicles & Transport System

Overview
- Location: 201, Gwahaknoe-ro, Guji-myeon, Dalseong, Daegu
- (on the premises of the National Industrial Park)
- Functions: Certification on the test & evaluation of auto parts
- Testing of 30 criteria in 37 intelligent vehicle parts groups
- 3 criteria via a simulation test; 4 additional criteria, for which regulations are being established, may be included later

Area: 394,000 m² (20 test tracks including a high-speed track and an ordinary track)

Completion: 2014. 4
Foreign Investment Zone
Enhancing the global competitiveness of the region’s industries by attracting foreign investment

| Location | Guji-myeon, Dalseong, Daegu (on the premises of the National Industrial Park) |
| Area | 127,923 m² |
| Lease Conditions | - Method offered: Rental |
| Lease | Up to 50 years |
| Tax benefits | 100% of corporate tax exemption for 3 years and 50% reduction for the subsequent 2 years; 100% exemption of acquisition tax, registration tax, and property tax for 15 years |

Water Industry Cluster
Establishing the center of the national water industry and anchor institutions to develop the region into the center of the national water industry

| Location | Guji-myeon, Dalseong, Daegu (within the National Industrial Park) |
| Project period | 2015 - 2017 (3 years) |
| Area | - Establishment of Korea Water Industry Promotion Institute (95,000 m²) |
| | - Site clearing of water industry test bed (about 150,000 m²) |
| | - Site clearing of water industry clusters (about 480,000 m²) |

3. Daegu Technopolis
Supporting the National Industrial Park

Profile
Location: Hyeonpung-myeon/Yuga-myeon, Dalseong-gun, Daegu
Area: 1,030,000 m² (industrial and research area: 2,964,000 m²)
Project period: 2006 - 2015
Target sectors: Machinery and metals, IT, telecommunication, parts, new materials, bio
Environment: Top-level state-sponsored research and educational institutions to support R&D efforts and help develop commercialization-related technologies.

4. Daegu Gyeongbuk High-tech Medical Cluster
Promoting medical R&D at the National Industrial Park

Profile
Location: Simseo-dong, Dong-gu, Daegu (Palgong InnovaValley)
Area: 1,030,000 m² (Palgong InnovaValley: 4,216,000 m²)
Target sectors: Medicine, new synthetic drugs, and medical devices (high-tech IT-based medical devices)
Environment: National-level strategic development area (R&D and manufacturing facilities)
## 5. Investment Incentives

### Foreign-invested Company

<table>
<thead>
<tr>
<th>Item</th>
<th>Requirement</th>
<th>Support Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Financial Support</td>
<td>Foreign Invested Company</td>
<td>- Business involving in high technology&lt;br&gt;- Businesses with at least 300 regular employees for the manufacturing industry&lt;br&gt;- Foreign Direct Investment (FDI) of 30% or higher&lt;br&gt;- Regular employees with master’s degrees or higher, or more than 3 years of research experience, more than 5 employees in the R&amp;D area</td>
</tr>
<tr>
<td>Item</td>
<td>Complex-type FIZ</td>
<td>Standalone-type FIZ</td>
</tr>
<tr>
<td>------</td>
<td>-----------------</td>
<td>-------------------</td>
</tr>
<tr>
<td>Requirements</td>
<td><a href="#">Foreign Invested Company</a></td>
<td>High-tech Businesses/Industrial Support Service Businesses</td>
</tr>
<tr>
<td>National Taxes</td>
<td>Complex-type FIZ</td>
<td>Standalone-type FIZ</td>
</tr>
<tr>
<td>Local Taxes</td>
<td>Complex-type FIZ</td>
<td>Standalone-type FIZ</td>
</tr>
</tbody>
</table>

### Domestic Company

<table>
<thead>
<tr>
<th>Item</th>
<th>Companies with Large Amount of Investment</th>
<th>General Companies</th>
<th>Companies Newly Established and/or Expanding Investment in the Local Area</th>
</tr>
</thead>
<tbody>
<tr>
<td>Financial Support</td>
<td>Companies with an investment of $30 million or more&lt;br&gt;- Companies with high-tech or parts/materials companies making an investment of $10 million or more&lt;br&gt;- Business of high-tech and industrial supporting service with an investment of $10 million or more</td>
<td>- Manufacturing companies with a total investment of KRW 2 billion or more&lt;br&gt;- Cultural business with a total investment of KRW 1 billion or more&lt;br&gt;- Software companies and company affiliated R&amp;D center</td>
<td>- Companies that have performed business in Korea for 3 years or longer&lt;br&gt;- Companies with 10 or more regular employees&lt;br&gt;- SMEs or mid-sized enterprises with a new investment of KRW 1 billion or more, or large companies with an investment of KRW 30 billion or more in business expansions&lt;br&gt;- Job creation of 10% or higher</td>
</tr>
<tr>
<td>Support Details</td>
<td>Companies with high-tech or parts/materials companies making an investment of $10 million or more&lt;br&gt;- Business of high-tech and industrial supporting service with an investment of $10 million or more</td>
<td>- Industrial supporting service business with 50 or more regular employees</td>
<td>- None</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Item</th>
<th>Companies with Large Amount of Investment</th>
<th>General Companies</th>
<th>Companies Newly Established and/or Expanding Investment in the Local Area</th>
</tr>
</thead>
<tbody>
<tr>
<td>Subsidies for Land Purchase</td>
<td>- Up to 5% of the exceeded amount when a total projected cost exceeds KRW 2 billion &lt;br&gt;- 1% of land price</td>
<td>- Up to 10% of land purchasing price&lt;br&gt;- Up to 9% of investment amount for facility</td>
<td>- Up to 6% of investment amount for facility&lt;br&gt;- Maximum ratio of 65% is from the central government</td>
</tr>
<tr>
<td>Subsidies for Employment</td>
<td>- Up to monthly KRW 500,000 per additional person for 6 months once the number of regular employees exceeds 25&lt;br&gt;- Up to $20 million or more in business expansions</td>
<td>- Same as left</td>
<td>- Same as left</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Item</th>
<th>Incentive for Land Purchase</th>
<th>Incentive for Facility Investment</th>
<th>Matching ratio b/w central and local gov't</th>
</tr>
</thead>
<tbody>
<tr>
<td>Large company</td>
<td>- Up to 10% of land purchasing price</td>
<td>- Up to 9% of investment amount for facility</td>
<td>- Max. ratio of 65% is from the central government</td>
</tr>
<tr>
<td>Mid-sized company</td>
<td>- Up to 10% of land purchasing price</td>
<td>- Up to 9% of investment amount for facility</td>
<td>&lt;br&gt;Matching ratio b/w central and local gov't</td>
</tr>
<tr>
<td>SME</td>
<td>- Up to 30% of land purchasing price</td>
<td>- Up to 12% of investment amount for facility</td>
<td>&lt;br&gt;Matching ratio b/w central and local gov't</td>
</tr>
</tbody>
</table>

### Tax Reduction

- Up to 5% of the exceeded amount when a total projected cost exceeds KRW 2 billion<br>- 1% of land price<br>- Up to monthly KRW 500,000 per additional person for 6 months once the number of regular employees exceeds 25
- Up to $20 million or more in business expansions<br>- Maximum ratio of 65% is from the central government.
6. Location Map

- DAEGU NATIONAL INDUSTRIAL PARK
- Busan
- Daegu
- Gwangju
- Gumi
- Andong
- Pohang
- Seoul

Key Points:
- Daegu National Industrial Park
- Daegu Technopolis
- Daegu-Pohang Expressway
- Daegu-Busan Expressway
- 3rd Circular Road
- 4th Circular Road
- Hwawon Okpo IC
- Okpo JC
- Namdaegu IC
- Dongdaegu JC
- Suseong IC
- 2nd Circular Road
- Gyeongbu Expressway
- 88 Expressway
- Access Road to Technopolis
- Jungbu Naeryeuk Expressway
- Dalseong Industrial Park I
- Dalseong Industrial Park 2
- Daegu Technopolis
- Daegu National Industrial Park
- Sungseo Industrial Park (1~4)
- Sungseo Industrial Park 5
- Geomdan Industrial Park

Contact Information:
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- Tel: +82-53-803-6020
- www.daegu.go.kr