

Foreign Investment through Use of Unappropriated Retained Earnings
- []Notification []Change of Information

※ Do not fill in the shaded boxes, and mark √ in [] where applicable. (Page 1)

Receipt no.		Date of receipt		Processed date		Processing period	
Foreign-invested company (company issuing stocks, etc.)	① Business name or trade name	(Korean)				② Business registration number (headquarters)	
		(English)					
	③ Address	Headquarters (Phone no.:)					
		Location of investment					
④ Capital		won					
Notification	⑤ Amount of unappropriated retained earnings recognized as investment						
	Amount of unappropriated retained earnings recognized as investment (A x B)		Amount of unappropriated retained earnings carried forward			Foreign investment ratio (B)	
			Amount to be invested (A)		Amount on financial statement (A')		
	(USD won)		won		won		%
	⑥ Business of intent (present business)						
	※ Sub-class of KSIC (to be filled in by receiver of notification)						
⑦ Purpose of use		[] Establishment or expansion of factory or research facility					
		[] Establishment or expansion of business place or research facility					
Change of information	Details of change		⑧ Before change		⑨ After change		

The above notification is made in accordance with Article 5, Paragraph 1 of the Foreign Investment Promotion Act and Article 2, Paragraph 1, Item 1, (c) and Article 2, Paragraph 1, Item 2, (c) of the Enforcement Rules of the same Act.

Date: (YYMMDD)

Notified by (Signature or seal)
(or power of attorney) (Tel no.:)

To the President of Korea Trade-Investment Promotion Agency

To the notifying person
Notification no.:
The above notification is confirmed.

Date: (YYMMDD)

The President of Korea Trade-Investment Promotion Agency



Required documents	1. Notification: overview of investment plan through use of unappropriated retained earnings, audit report on financial statement, Statement of appropriation of retained earnings for the most recent settlement period, copy of foreign-invested company registration certificate 2. Notification of change: specification of change (including documents of proof), audit report on financial statement, Statement of appropriation of retained earnings for the most recent settlement period, copy of foreign-invested company registration certificate	Fee None
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Note

Execution of investment of foreign investment funds according to this notification form shall be verified by the Korea Trade-Investment Promotion Agency by reviewing the actual expenditure of investment funds (including documents of proof, receipts, etc.)

Instructions

< Initial notification >

In ① and ②, fill in the business name or trade name of the company in which the foreign investor invested or the domestic company that issued the stocks acquired by the foreign investor in both Korean and English. In 'Business registration number', enter the business registration number of the headquarters.

In 'Address' under 'Headquarters' in ③, enter the address of the headquarters. In 'Location of investment', enter the address of the specific location and include the street name or "eup, myeon, dong". If there is no specific investment location, enter the address of the headquarters.

In ④ 'Capital', enter the amount of paid-in capital of the company issuing stocks, etc. down to the last digit. If the amount of paid-in capital of the company issuing stocks, etc. does not match the total face value (no. of stocks x face value per stock/share) of the stocks, etc., enter the latter and write down the former in parentheses.

⑤ 'Amount of unappropriated retained earnings recognized as investment' is the amount calculated by multiplying 'Amount to be invested' under 'Amount of unappropriated retained earnings carried forward (A)' and the 'Foreign investment ratio' (B). Enter the amount in won and the amount equivalent in USD (apply the exchange rate at the time of notification of investment). In 'Amount on financial statement (A)', enter the amount of retained earnings carried forward stated in the statement of appropriation of retained earnings. In 'Foreign investment ratio', enter the ratio stated in the foreign investment registration certificate up to the first decimal place and discard the digits to its right.

In ⑥, write down the business that the foreign-invested company intends to operate with the investment for which this notification is filed (or the business currently operated by the company issuing stocks, etc.). If the company intends to operate multiple businesses, write down up to four businesses of intent, starting from the most important business.

In ⑦, choose just one purpose of use.

- Establishment or expansion of factory or research facility: Where a company operating a manufacturing business intends to use the foreign investment funds to purchase, rent or construct land or buildings needed for the installation of a factory or research facility or to install infrastructure such as electricity and telecommunication facilities needed for the establishment thereof, or to purchase the capital goods and research equipment necessary to operate such business.
- Establishment or expansion of a business place or research facility: Where a company operating a non-manufacturing business intends to use the foreign investment funds to purchase, rent or construct land or buildings needed for the installation of a business place or research facility or to install infrastructure such as electricity and telecommunication facilities needed for the establishment thereof, or to purchase the capital goods and research equipment necessary to operate such business.

< Notification of change >

Fill in ⑧ and ⑨ only if you are filing notification of change. Fill in the changes in the relevant box from ① to ⑦. Enter the previously notified information in "Before change", and the changed information in "After change".

In "Amount on financial statement (A)" under "Amount of unappropriated retained earnings carried forward" under ⑤, fill in the changes only if retained earnings are appropriated (into dividend, reserves, etc.) and enter the amount calculated by deducting the appropriated amount. Then calculate and enter the amount of unappropriated retained earnings recognized as investment $\{(Lesser\ of\ A\ and\ A') \times B\}$ after change.

※ Note: Use an extra piece of paper if necessary.

Procedure

